

Submitted:  
 Tuesday, January 30, 2018  
 4:22:36PM  
 CDIAC Number: 2017-1074  
 Information as of Reporting Year End : 6/30/2017

**STATE OF CALIFORNIA  
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

**I. GENERAL INFORMATION**

A. Issuer	Etiwanda School District	
B. Issue Name	2016 Election 2017 GOBs	
C. Project Name	Series A	
D. Date of Sale	5/16/2017	
E. Original Principal Amount of Issue		\$45,995,325.80
F. Net Original Issue Premium (Discount)		\$4,471,040.05
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$50,466,365.85

**II. AUTHORITY**

A. Original Voter/Legislative Body Authorized Amount		\$137,000,000.00
B. Authorization Date		11/8/2016
C. Authorization Measure/Resolution Name and Number		Measure I
D. Debt Authorized at the Beginning of the Reporting Period		\$137,000,000.00
E. Debt Authorized During the Reporting Period		\$0.00
F. Total Debt Authorized		\$137,000,000.00
G. Debt Issued During the Reporting Period		\$45,995,325.80
H. Debt Authorized but Unissued During the Reporting Period		\$91,004,674.20
I. Debt Authority That Has Lapsed During the Reporting Period		\$0.00
J. Total Authorization Remaining at the End of the Reporting Period		\$91,004,674.20

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period		\$45,995,325.80
B. Accreted Interest During Reporting Period		\$0.00
C. Total Principal and Accreted Interest		\$45,995,325.80
D. Principal Paid During the Reporting Period with Proceeds from Other Debt Issues		\$0.00
E. Principal Payments (not reported in III.D.) made during the Reporting Period		\$0.00
F. Principal Outstanding at the End of the Reporting Period		\$45,995,325.80

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	\$0.00	

**V. USE OF PROCEEDS**

**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2017	\$50,466,365.85	\$1,207,167.59	\$49,259,198.26

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**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$4,241,063.42	\$0.00	\$0.00	\$4,241,063.42
Construction Fund	\$45,760,325.80	\$742,190.96	\$0.00	\$45,018,134.84
Cost of Issuance	\$464,976.63	\$464,976.63	\$0.00	\$0.00
<b>TOTAL</b>	\$50,466,365.85	\$1,207,167.59	\$0.00	\$49,259,198.26

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Construction Fund	Other Construction Costs	\$28,928.40	\$0.00	\$28,928.40	
Construction Fund	Construction Costs	\$241,108.95	\$0.00	\$241,108.95	
Construction Fund	Other Planning Costs	\$49,736.38	\$0.00	\$49,736.38	
Construction Fund	DSA Fees	\$17,710.00	\$0.00	\$17,710.00	
Construction Fund	Architect/Engineering Fees	\$254,266.45	\$0.00	\$254,266.45	
Construction Fund	Furniture & Equipment	\$150,440.78	\$0.00	\$150,440.78	
Cost of Issuance	Statistical Data	\$3,500.00	\$0.00	\$3,500.00	
<b>TOTAL</b>		\$745,690.96	\$0.00	\$745,690.96	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:**

Yes  No  Date:

**C. Reportable in next Fiscal Year:**

Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Justin Bjorgan  
 Title Senior Associate  
 Firm/ Agency KeyAnalytics, a Division of California Financial Services  
 Address 555 Corporate Drive, Suite 100  
 City/ State/ Zip Ladera Ranch, CA 92694  
 Phone Number (949) 282-1077  
 E-Mail jbjorgan@calschools.com  
 Date of Report 1/30/2018

**VIII. COMMENTS:**

The debt profile of this issuance contains Capital Appreciation Bonds that accrete interest and is calculated on the debt service payment dates in August and February.

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**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#
Cost of Issuance	Other Expenses	\$7,000.00	\$0.00	\$7,000.00	
Cost of Issuance	Rating Agency (S&P)	\$30,000.00	\$0.00	\$30,000.00	
Cost of Issuance	Rating Agency (Moody's)	\$30,000.00	\$0.00	\$30,000.00	
Cost of Issuance	Printing	\$5,000.00	\$0.00	\$5,000.00	
Cost of Issuance	Paying Agent/COI Agent	\$2,500.00	\$0.00	\$2,500.00	
Cost of Issuance	Bond Counsel	\$90,000.00	\$0.00	\$90,000.00	
Cost of Issuance	Underwriter's Discount	\$229,976.63	\$0.00	\$229,976.63	
Cost of Issuance	Financial Advisor	\$67,000.00	\$0.00	\$67,000.00	

<b>TOTAL</b>	\$461,476.63	\$0.00	\$461,476.63
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